emily_huai@hanbell.cn
ir@hanbell.cn

021-51365368

1. 0.09%
2. [ ]
3. 1 24.5%--
4. :
5. A
6. A
7.

1.
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6. 21
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9. “ ”
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7. “ ”

1 0.09%

2 17

A

2387.35 0.09% 8769.54 0.02%

0.24% 1.04%

A

Top

2 [ ]

2 17

LME

3.3% 1974

5%

MCU3 3307 3330 3430

MAL3 1348 1378

MNI3 10275 10350 10000

MZN3 1129 1153

MPB3 1145 1170

MSN3 11100 11350 Top

3 1 24.5%--

2 16 --- ,1

24.5%,

, ,1

28.9% 47.2% 29.2%. , ,

, ,1 73.55 ,

4.4%,

, ,

7.6% 7.9% 14.0% 10.4%

,2008 10 11 12

7% 9.9% 4.9% Top

4 :

9 1

“ ”

10

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

“

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“ 9+1 ”

“ ” Top

5 A

34

12 920 1 1.3% 132

1 12% QFII 122 1 4.9%

11 1 1

"1 " QFII

34 7

" " 1 1 A 32.11

843 1 12

16 QFII 6

12 8 1

16 1

QFII QFII 1 12

4 12 3

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

" "

12 12073 1 0.26%

920 1 1.3% 132 1 12%

QFII 122 1 4.9%

" "

12% 1

1 1

7 17

24 QFII 2 43 1

34

QFII 1 15

9.33%

1 1 1

65.41 15.07 54.42 26.06

80.48 1 12 126.03

1 26.06

10

1 1

3.91 1.79 1 3.03

2.68 5.71 12 8.23 11 6.94

12 1

7.09% 12 6.53%

1 5.71

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

0.28%

1 20

A

" " A

Top

6 A

12945.4 510.48

A

13000 12945.4 510 3.8% A

3% 4% (0023)

3

■

6.95-7

6.84 6.8395

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

A

A 7193.3 367 4.9%

417

13000

12000

A

99% 3900

5% 15.9 2.1% 3.68

(0011) 2%

(3328) 4% (3988) (0939)

Top

7

(Robin Kwong) 2009-02-19

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

GDP 2008 8.36%

0.25 1.25%

(ILO) 2009

2330 720

20%

—— (Tsai Hung-kun)

3 2%

5000 144

850

GDP 2.77%

Top

1

14

/ ——

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/ ——

3)

4)

	Leybold	Balzers	Alcatell	Edwards
ULVAC			5%	5

20%

60Hz

5)

LCVD

-130℃~-150℃

6)

45%

10Pa~10-2Pa

20m3/h~500m3/h 1%

Top

2

LTD.SHANGHAI HANBELL PRECISE MACHINERY CO.

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Top

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4)

70 (

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5)

6) 10(15)

10(-1)

10(-6)

Top

4

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

700

2008 8 06

2010

Top

5

2007 341

44 12.90% 2007 1~11

1869793.5 13.12% 1793341.7 28.31%

1860059.7 16.03% 1716299.4

19.26% 1196737.5 37.02% 1509020.1

48.69%

2007 1-11

企业类型	总资产	同比增长%	工业总产值	同比增长%
大型企业	18697935	13.12	17933417	28.31
中型企业	18600597	16.03	17162994	19.26
小型企业	11967375	37.02	15090201	48.69

2007 1-11 11 4 13

4 10 1 15

2 143 9

96 9

2007 1-11

企业类型	企业数量	亏损企业数量
国有企业	11	4
集体企业	13	4
股份合作企业	10	1
股份制企业	15	2
私营企业	143	9
外商和港澳台投资企业	96	16
其他	53	8

“ ”

5 10

“ ”

2007 870 45.8%

8000 24% 7000 20%

Top

6 21

21

30 50 30

5

20 60

32MPa 15MPa

: 15 25MPa

70MPa 10m3/min

19 20

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.

8000 4000 6000

15MPa PEEK

8 10 150

;

3 100m3/min 7 250kW

4MPa 10

20 50

—— Top

7

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

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1999 27358

583 2613 8530

4315 2706 1998 48 3

18 3 7 4

5—10

20

30

1999

1998 7

18 1998

17.09 4.77 4.33

12 2005

200 2010 350—400

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.

! Top

8 “ ”

30% 2008

20%

3 12%

“ ”

HCFCs

Top

9 “ ”

2009

2009

2009

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.

2009 “ ” “ ”

2009

2008 9 1

“ ” Top

10

40000

8 7.5%

OEM

2-3

2006

2008 70%

50%

2007

2008 1 8 18% 14%

OEM

35%

9

DI 2003 6

7000

Top

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LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

2008 12 30 8

8

Top

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2009 1 1

2008

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2008

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Top

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17 76

Top

4

2008 12 19

“ ” 100

Top

5

Top

6

5000

80

GDP

Top

7 LG

LG “ 2009 ” 100

LG

LG

2008 Multi-V Super II

LG

“ LG 2009

” LG 2009 Top

8 .

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4.1 8

20

Top

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26.4

20 2011 46

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.

3000

70%

“ ”

Top

10 2008

2008

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30

GB50366-2005 1996

Top

11 2009

2009

2009

Top

LTD. SHANGHAI HANBELL PRECISE MACHINERY CO.,

12

12 250

Top

13

000527 ,

15 20

“

”

“ 90

19

57,958,700 29,558,937 51%

28,399,763 49

74,832,800 38,164,728

37,346,400 5,479,869 32,684,859 51%

36,668,072 49 1924

2.24 1430 1370

9.6 11.2

3360 3900 6

CEO

------ Top

1

2009 1 3

2008 3 3

Top

2 2009-001

“ ” 2008 “

”

“ ”

“ ”

2008 “

” Top

3 2009-002

2008 172

2008 362

“ ” 2008

2009 2 4

GR200831001237 3

2008 2009 2010

15%

LTD-SHANGHAI HANBELL PRECISE MACHINERY CO.

Top

4 “ ”

2009 1 5 14 “ PHNIX-2008 ”

“ ”

“ ”

Top

PHNIX- 2008

5

2009

20000

20 7

------ · Top

6 2008

002158 **2009-003**

2008

2008

( )

	2008	2007	
	433,520,506.43	379,341,309.95	14.28%
	68,028,362.89	59,214,124.41	14.89%
	71,050,281.50	61,061,976.67	16.36%
	62,234,753.83	53,724,939.47	15.84%
	0.4135	0.4292	-3.66%

LTD.SHANGHAI HANBELL PRECISE MACHINERY CO.,

	11.69%	10.48%	1.21%
	2008 12 31	2007 12 31	
	611,225,196.10	643,257,404.87	-4.98%
	532,572,625.45	512,477,871.62	3.92%
	150,500,000.00	150,500,000.00	0.00%
	3.54	3.41	3.81%

1

2

3 2007 8 3,800

9 —— 2007

11,250+3,800*4/12=12,516.66

15,050.00

1

43,352.05

14.28% 6,802.83 14.89% 6,223.47

15.84% 3.66%

1.21%

3.66% 12,516 15,050

2

4.98%

3.92% 3.81%

1

2

http://www.hanbell.com.cn/upImgFile/200922513758402.pdf Top

7 “ ”

2 26 002158.SZ 25 2008

" "

2008 43352.05 2007 14.28%

14.89% 16.36% 15.84% 2008 EPS 0.41

-- 2008

2009

70% 2009

LTD-SHANGHAI HANBELL PRECISE MACHINERY CO.

19% 23%

2009 2010 EPS 0.42 0.46 "

" Top